

## A fine mentor and delightful friend to all.

Barry was a good and honorable man who loved his family, was loyal to his friends and partners and was a trusted advisor to countless individuals.

A man who loved his work, Barry made friends of his clients and clients of his friends. He was an avid Syracuse University sports fan and he approached all aspects of his life with a fun-loving, competitive spirit. Barry took great pride in being a mentor to young people starting out in their careers. Barry was trusted by all and he will be missed, but never forgotten.



Barry happily volunteered his time to speak to others about financial and tax issues.

Since 1972, Rochester Area Community Foundation has engaged passionate philanthropists in improving our region, awarding more than \$293 million in grants across our eight-county service area to meet both current and future needs.

More than 1,000 funds and endowments are administered by the Community Foundation.

These funds, created by individuals, families, organizations and businesses, benefit the greater Rochester region in a wide variety of impact areas that include the arts, education, social services, civic engagement, and a host of other purposes.

Working with the Community Foundation, local philanthropists can become catalysts for community change and experience the joy of giving.



THE COMMUNITY  
FOUNDATION

## Scholarship Award

Barry Kaplan  
Accounting Scholarship  
of  
Rochester Area  
Community Foundation



The  
Heart Behind  
Your Gift

# Barry was a...

*Husband*

*Father*

*Grandpa*

*Mentor*

*Advisor*

*&*

*friend*



Barry was always eager to help young accountants find their place in the firm and field.

**Please accept this grant in memory of Barry Kaplan (1939-2006), who was born in Syracuse, the son of Asher and Sallie Kaplan.**

Barry graduated from Syracuse University with a B.S. degree in Accounting. After graduation he began his six-year commitment to the Air National Guard. He moved to Rochester in 1963 and began his accounting career with Peat, Marwick, Mitchell & Company. After obtaining his CPA license, Barry went to work with Jerry Stern, and they quickly became friends and partners. The firm of Davie, Schulman, Kaplan & Braverman was formed in 1972, with the passing of Jerry Stern.

For the next three and a half decades, Davie Kaplan became a leading accounting and tax firm in Rochester, serving both corporate clients, family-owned businesses and individuals. Barry was the foundation on which the firm was built and the glue that held it together. He was the guiding force that saw the partnership through many changes and his example and legacy will see the firm through many more. Barry was involved during his lifetime with

various community organizations such as Compeer, Jewish Community Center, Temple Brith Kodesh and the Accounting Society, helping them with their financial concerns and serving on their committees and boards. He was invited to speak at many events and was always happy to share his knowledge.

The Barry Kaplan Accounting Scholarship was established by family, friends and the CPA firm of Davie Kaplan to honor Barry's life and memory.

**To view our other scholarship funds, visit our website at [www.racf.org](http://www.racf.org) or contact the Scholarship Pmogra, :**

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500 East Avenue  
Rochester NY 14607-1912

Phone: (585) 341-4350  
Email: [scholarships@racf.org](mailto:scholarships@racf.org)

To make a contribution and help a student follow in Barry's footsteps, send a check to The Community Foundation payable to:  
Barry Kaplan Accounting Scholarship Fund.