

# How to Create a Fund

If you are interested in creating your own fund with an initial investment of \$25,000, the chart below offers an at-a-glance comparison of options (also available for download in our Current Giving Options brochure). Our different types of funds offer you a choice between permanence and flexibility. Each of these is potentially a tax-advantaged, low-cost alternative to a private foundation. Most importantly, donors are able to access the grantmaking, fiduciary, and community expertise of our experienced professional staff.

**We are eager to answer your questions or set up a meeting to discuss a gift.**

Please email the Philanthropic Engagement Department or call 585.271.4100.

## **Gifts to Meet the Changing Needs of Your Community**

### **Gifts for Favorite Causes**

### **Gifts for Specific Charities**

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All invested funds may gain or lose value.