

# My Fund

## [DONORCENTRAL LOGIN](#)

DonorCentral is a free service from the Community Foundation that allows you to manage your online funds 24 hours a day. With DonorCentral, you can:

- Make online grant suggestions from your advised funds
- See opportunities to fund projects and programs of local organizations
- View and download your most recent quarterly fund statement
- Track the market value of your fund
- Access information on gifts to your fund (updated weekly)
- View grant history

If you need help with DonorCentral, please email Philanthropic Services Administrator [Kayleigh Meagher](#) or call her at 585.341.4331.


## DonorCentral on Your Smartphone

You can now use your smartphone to access your fund information via DonorCentral. The content has been modified to fit the smaller screens of phones, and includes features and functions needed by users “on the go.” You can see fund and gift balance summaries and much more. To access DonorCentral on your phone, use your phone’s browser to

reach [racf.donorcentral.com](http://racf.donorcentral.com). The site will automatically detect a smartphone and deliver the mobile site pages.

You can use DonorCentral to recommend grants from your fund. If you prefer to print and mail or fax your recommendations, use the forms below:

# Charitable Checking Account<sup>SM</sup> Grant Distribution Form

 To suggest grants online visit Donor Central: <a href="http://www.racf.org/myfund">www.racf.org/myfund</a>	<b>Rochester Area Community Foundation Depository, Inc.</b> An Affiliate of Rochester Area Community Foundation 500 East Avenue Rochester, NY 14607-1912  <b>Kayleigh Shamp</b> Development Administrator T. 585.341.4331 ■ F. 585.271.4292	<b>THE CHARITABLE CHECKING ACCOUNT<sup>SM</sup></b> <b>Distribution Instructions</b>	
_____ <b>Name of Charitable Checking Account</b>			
<b>AMOUNT</b>	<b>ORGANIZATION'S COMPLETE OFFICIAL NAME</b> <small>Address required for first-time distribution or address change only.</small>	<small>Special program, department, or instructions to be printed on check. If blank, check will indicate General Support.</small>	<small>For Office Use Only</small>
1) \$	_____	_____	Grant Number: _____ Nonprofit Status: _____
2) \$	_____	_____	Grant Number: _____ Nonprofit Status: _____
3) \$	_____	_____	Grant Number: _____ Nonprofit Status: _____
4) \$	_____	_____	Grant Number: _____ Nonprofit Status: _____
5) \$	_____	_____	Grant Number: _____ Nonprofit Status: _____
<small>Distributions may be made after date of gift for publicly traded stock, mutual fund shares, or cash. Distributions are made following determination of Internal Revenue Code classifications 501(c)(3) and 509(a)(1),(2), or (3). Distributions cannot benefit the donor (e.g., with tangible membership benefits). If you have questions, please email Kayleigh at <a href="mailto:kshamp@racf.org">kshamp@racf.org</a>.</small>			
<b>AUTHORIZING SIGNATURE:</b> _____		<b>DATE:</b> _____	
<small>Please retain yellow copy for your files. You may attach materials to be mailed with check(s).</small>			

# Donor Advised Fund Grant Suggestion Form

 <p><b>THE COMMUNITY FOUNDATION</b> To suggest grants online visit Donor Central: <a href="http://www.racf.org/My-Fund">www.racf.org/My-Fund</a></p>		<p>500 East Avenue Rochester, NY 14607-1912</p> <p><b>Kayleigh Shamp</b> Development Administrator T. 585.341.4331 ■ F. 585.271.4292</p>		<h2 style="margin: 0;">DONOR-ADVISED GRANT SUGGESTIONS</h2>	
<p>Name of Fund _____</p>					
<b>AMOUNT</b>	<b>ORGANIZATION'S COMPLETE OFFICIAL NAME</b> <small>Address required for first-time distribution or address change only.</small>	<small>Special program, department, or instructions to be printed on check. If blank, check will indicate General Support.</small>	<small>For office use only</small>		
1) \$ _____	_____	_____	Grant Number: _____	Nonprofit Status: _____	
2) \$ _____	_____	_____	Grant Number: _____	Nonprofit Status: _____	
3) \$ _____	_____	_____	Grant Number: _____	Nonprofit Status: _____	
4) \$ _____	_____	_____	Grant Number: _____	Nonprofit Status: _____	
5) \$ _____	_____	_____	Grant Number: _____	Nonprofit Status: _____	
<p><small>I recommend that Rochester Area Community Foundation review and approve the above grant(s). The grantee may be asked to provide additional information and/or a grant report. I understand that the final judgment rests in the hands of the Community Foundation, which ensures that all the distributions meet the regulations of the Internal Revenue Code and are compatible with the policies and purposes of the Community Foundation. I certify that these recommendations do not represent the payment of any irrevocable or legally binding pledge or other personal financial obligation, and that neither I nor any family member will receive any goods, services, or other tangible membership benefits. If you have questions, please email Kayleigh at <a href="mailto:kshamp@racf.org">kshamp@racf.org</a>.</small></p>					
<p><b>AUTHORIZING SIGNATURE:</b> _____</p>			<p><b>DATE:</b> _____</p>		
<p><small>Please retain yellow copy for your files. You may attach materials to be mailed with check(s).</small></p>					

## Has Your Information Changed?

Do you have a new address? Have your charitable interests changed? Do you no longer want your name to appear in our publications? Email Philanthropic Services Officer [Kate Baker](#) or call her at 585.341.4337.

# Grow Your Fund

All our funds are invested carefully to ensure long-term growth. Additional contributions will help your fund grow faster.

## Personal Donations

There are several tax-deductible options for making additions to your fund. If you would like to add to your fund now by using a credit card, please find your fund in our [online database](#).

## Fundraising

Some donors choose to actively solicit contributions to their fund. The Community Foundation has developed guidelines to ensure that all parties are in compliance with federal, state, and local legal requirements. Please take a few moments and review our [Fundraising Guidelines](#).